



**Capitalize on
our Experience**

www.creoncapital.lu

www.creonenergy.ru

Corporate Presentation

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WELCOME TO CREON GROUP

The history of the CREON group is inseparably linked with the development of the national oil and gas chemical complex, which has been changing tremendously in the past 20 years. CREON Group is proud of its contribution to strengthened and more innovative, extractive and processing industries.

Across to Russian Oil and Gas Downstream industries, CREON Group today is widely recognized as a leading provider of advisory, investment and management consultancy services. Our experienced specialists have accumulated a unique knowledge of the Russian energy and petrochemical sectors, which we constantly use the help our valued clients to achieve success and efficiency in their businesses.

While clearly being focused on “petrochemicals” and new energy topics, we accumulated a strong and comprehensive analytical knowledge and strategic proficiencies in “our” sectors. But we go far beyond this, as we are capable to invest in industrial projects through our Luxembourg-based CREON Energy Fund and the Fund managing company CREON Capital. This is what makes CREON Group unique in the widespread consultancy landscape.

Our main goal is to promote the dynamic development of the oil and gas chemical complex in Russia and to help our partners to achieve our common successes.

Together we shape the future in Oil and Gas Downstream industries and renewable energies in Russia and CIS countries.



Dr. Fares Kilzie
*Chairman and Founder
of CREON Group*

*CREON Capital
helps you to finance
and execute your
value-adding
projects in
Emerging Markets.*



CREON Capital manages the only Luxembourg-based Private Equity Fund with a clear strategic focus on Eurasia's energy and chemical markets. Together with its partners the Fund helps to localize foreign technologies in Russia and the Fund helps Eurasian companies in export markets through upscaling production and quality improvements.

ISIN number: LU1699969546 (Class C)



We invest with you

- Co-invest with our CREON Energy Fund
- Benefit from our market experience
- Trust in Luxembourg's investor protection



We mitigate risks

- We ensure the largest possible protection for investors
- We manage your Sub-Fund on your behalf
- We advise you on investment risks

CREON Group is the leading management and advisory company for Oil and Gas Downstream industries in Russia and CIS countries. Key-players of Eurasia's petrochemical industries know CREON as a trustworthy provider of market expertise and professional services.

16

years of experience in Russia and CIS markets CREON Group attained since Dr. Fares Kilzie founded the company in 2002. Since then the group transformed from a small provider of market intelligence to the leading advisory and management company specialized on the Oil and Gas Downstream sector. It has always been part of our self-understanding to show companies and investors trends and value-adding projects beyond common senses.

more than 50

seasoned specialists work today for CREON Group on projects, as Fund managers, management consultants or in the conference department. While the group is purposefully expanding its scope of activities, our specialized business professionals implement hands-on approaches in management and advisory services. It is our core mission to assist the clients in improving the business performance.

A blue parallelogram-shaped bar with a red triangle on the left side. The text "almost 100%" is written in white, with "almost" in a smaller font and "100%" in a larger, bold font.

almost **100%**

is CREON Group's market share as a management, advisory and investment company in segments of the Oil and Gas Downstream industry in Russia: LNG, LPG, Methanol, Helium and to a large extent the polymer industries are business areas, in which we clearly dominate the market.

A blue parallelogram-shaped bar with a red triangle on the left side. The number "40" is written in a large, bold, white font.

40

conferences are being organized annually by CREON Group. As platforms for entire business segments such as Renewable Energies, Methanol, Helium, Polymers and the like, visiting these events became mandatory for countless managers across Eurasia. When hosting events, CREON experts proofed to be well-informed about the latest market trends.

A blue parallelogram-shaped bar with a red triangle on the left side. The text "only 1" is written in white, with "only" in a smaller font and "1" in a larger, bold font.

only **1**

Private Equity Fund invests predominantly in the growth of Eurasia's petrochemical and energy industries: the CREON Energy Fund, licensed in Luxembourg. When the ruble devalued, and the oil prices dropped in 2014, CREON Group decided to set up this well-protected Fund for investments in promising Eurasian Downstream projects. Now we facilitate them together with partners from Europe and Asia and with the full support of our experienced consultants.

CREON Group structure

CREON is a Group of eight companies, which are based in Moscow, Singapore and Luxembourg. While specialized on their specific industry sector, the subsidiaries cooperate smoothly to find tailor-made solutions for our customers.



CREON Project Management implements investment projects financed by the CREON Energy Fund. Our team of management professionals knows how to upscale production, increase product quality and how to get a project running.



CREON Energy Asia provides the full cycle of advisory and project management services in the Oil and Gas Downstream and related industries in Russia/CIS and Asian countries.



CREON Energy is a leading project management and advisory company specialized in the Oil & Gas, Petrochemicals, Chemicals and related industries of the Russian Federation and CIS countries.



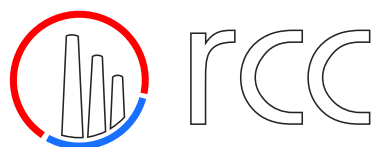
INVENTRA is specialized on the polymer industries in Russia and CIS countries. The project management and advisory specialists helped to execute numerous investment projects.



CREON Chemicals analyzes investments and markets in the chemical industries, provides management consulting, corporate planning. Host of many conferences.



CommunicationZ explains the use and benefit of chemical products to a non-scientific public audience. As the only PR boutique specialized on chemicals the team organizes events and designs reports on complex topics.



RCC.ru is the most-established web-portal of market intelligence for the Russian chemical and petrochemical industries. Updated daily.



Rational Approach - The Rating of Environmental Responsibility in Russia's Oil and Gas Industry has been introduced by CREON Group and WWF in 2014. While using a sophisticated methodology, we evaluate companies such as Gazprom, Rosneft or Lukoil for their environmental and sustainability activities. The annual rating enjoys widespread recognition in the media. Results are being presented in Europe as well.

Why we expect a new wave of industrialization

Thanks to the devalued ruble and the cheap feedstock, polymers, chemicals and refined products suddenly gained competitiveness. We help you to access Eurasia's growing markets.

Let's go east

- Feedstocks are cheap and available across the region, oil prices and currencies are devalued
- Import-substitution and increasing exports are strategic priorities for the Russian government
- Eurasia has overcome the recession, but the region is still undervalued
- Existing risks can be mitigated with help of experienced advisors on the ground
- Global companies are worried because of sanctions, but their effects on business are limited

It's our mission to increase the number of value-adding projects in Russia/CIS



Russia must substitute imports of chemicals and polymers

1 Russia and some neighboring countries are extremely rich of raw resources. 2 Russia is the world's № 1 oil and № 2 gas producer (2016). But 3 most of the crude is being exported to other countries, which for many years has been most profitable due to an overvalued ruble and a supportive tax-policy. 4 Value-adding processing of gas and refining the oil is mostly facilitated outside of the CIS region, the product 5 is transported around the world until it 6 returns in the region as finished products such as packaging, car-surfaces or water-filters.



We help Russian/CIS companies to globalize

Engineers of the Soviet Union built spaceships, nuclear power stations and the largest aircraft in the world. And even today entrepreneurs from this region often have brilliant business ideas, but difficulties to market them. A lack of experience in international businesses, missing language skills and vital networks prevent small and medium-sized companies from their own “globalization”.

Though, their products are often very competitive even outside of Russia. Currently, another reason for Eurasian companies to stay at home is the lack of capital. Due to the western sanctions against Russia it is particularly difficult for these enterprises to attract funding for investment projects from the financial market. But they would need this capital to upscale their production, to increase their products quality and go global.



We help to push your business forward



CREON Capital finds strategic partners and new markets for companies to globalize



CREON Project Management implements the projects and helps to upscale production and quality



CommunicationZ assists you to translate brilliant, but complex ideas to a public audience

We help foreign companies to access new markets



Foreign companies underestimate the Eurasian markets due to the region's bad image. But against all odds, the investment climate across the whole region is improving, Russia for instance jumped more than 80 ranks in the World Bank's "Doing Business report" within less than five years. Remaining risks are manageable with good advisors. At the same time, foreign companies are forced to "localize" in countries like Russia, otherwise they won't be allowed to do business with state-companies.

CREON Group helps you to find trustworthy partners, to assess risks in advance and to deal with bureaucracy in projects in Russia & CIS countries. We know your potential customers across the industries and we can compare for you several regions as destinations for investments. Moreover, CREON Capital developed a sophisticated risk-mitigation concept and a Fund-structure, which help to decrease the project-immanent risks.



We help you to localize production in Eurasia



CREON Capital structures your investment via Luxembourg



CREON Project Management executes your localization project



CREON Energy helps you to find partners and buyers

A blue-tinted photograph of an industrial facility, likely a refinery or chemical plant, with various structures, pipes, and tall smokestacks visible against a clear sky.

The industries we understand best

Thermoplastic Elastomers | Adhesives | Ammonia and Urea |
Caustic Soda | Formalin | Greenhouse Business | Hypochlorites |
Aromatics | APG | Aviation Fuels | Biofuels | Bitumen | CNG |
Diesel Fuel | Additives | Gasoline | Gas Condensate | Helium |
Hydrogen | Industrial Gases | LNG | LPG | Lubricants | Cables |
Polyamide | Composites | Fiberglass Pipes | Fluoroplastics | PET |
Plastic Films | Pipes and Fittings | Plastics in Automotive | Plastics
Recycling | Polycarbonate | Polyethylene | Polymer Additives |
Polymer Fibers and Yarns | Polymer Foams | Polypropylene |
Polystyrene and ABS Plastics | PU and TPU | PVC | Rubbers |
Tires | Wood-Plastic Composites | Renewable Energies |

Some of our current projects



Yamal LNG
 📍 *LNG plant Sabetta*

Construction
 Feasibility Studies



Gazprom
 📍 *Vladivostok LNG*

Pre-investment
 feasibility study,
 Roadshow



Rosneft
 📍 *Headquarters*

Assessing investment
 opportunities for
 Aromatics / Benzene



Lukoil
 📍 *Headquarters*

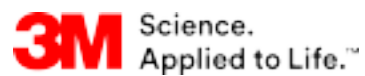
Assessing invest-
 ment opportunities
 for fuel additives



Gazprom Neft
 📍 *Headquarters*

Elaboration of
 a strategy for the
 petrochemical sector

Our partners





The CREON Team



Dr. Fares Kilzie

*CREON Group
Chairman & Founder*

With over 20 years of success, Dr. Kilzie is one of the most experienced authorities and specialists for the petrochemical industries in Russia/CIS. Founder of Russia's leading advisory company for oil and gas downstream, Dr. Kilzie has been instrumental in all projects to process gas and refine oil to finished products (Amur, Yamal, LNG and the like). While being globally well connected, Dr. Kilzie is widely recognized as an independent and prospective expert for industries across the region.



Sandzhar Turgunov

*CREON Group
General Manager*

Sandzhar graduated from Moscow State Institute of International Relations with a degree in Economics of International Relations. Since then he collected an extensive experience in marketing and in the international conference business. Being a General Manager today, his responsibilities include the development and management of a portfolio of oil and gas activities in the CIS region; supervision of investment projects and the implementation of CREON development strategy.



Magomed Paragulgov

*CREON Project Management
General Manager*

Magomed graduated from the Chechen-Ingush State University with a degree in Microbiology, the All-Russian Correspondence Financial and Economic Institute, and RANEPA with a degree in Special Economy and Finance. Magomed has extensive experience in the financial and economic sector. In the CREON team since 2005, he is responsible for strategic and financial planning. Since 2017 he acts as the CEO of CREON Project Management.



Nikolay Asatiani

*CREON Energy Asia
General Manager*

Nikolai graduated from the International Relations Department of the Moscow State Institute of International Relations, underwent post-graduate studies at the Institute of World Economy and International Relations of the Russian Academy of Sciences. He developed international conferences on issues of regional integration and economic cooperation. In 2012 Nikolay joined the CREON team, initially as Deputy General Manager. Since 2017 he is head of CREON Energy Asia.



Iris Arbel

**CREON Capital
Chief Operation Officer**

Former CEO of Kardan Water in China; Ms. Arbel led the enterprise in 12 PPP projects for waste water treatment – worth 150 million Dollar. Ms. Arbel's portfolio of achievements includes extensive experience in investment, executive management and strategic consulting. As a former Israeli diplomat in Beijing Ms. Arbel's fluent Mandarin is a very positive and important component of her abilities and successes.



Florian Willershausen

**CREON Group
Business Development**

Prior to CREON Group Mr. Willershausen was a leading German business journalist, previously serving as a senior reporter for Handelsblatt and Wirtschaftswoche. Given his experience, Mr. Willershausen is particularly placed to advise foreign clients on assessing risks in CIS countries and how to localize production units. His unique skillset and connections in both the business and political arenas makes him the ideal intermediary between Europe and Eurasia.



Rafael Grigoriyan

**INVENTRA
General Manager**

Rafael Grigoriyan was born in Erevan in 1989. In 2012 he graduated from S.Y. Witte Moscow University (MUIV). After several years at the leading advertising agencies, he began his career in CREON Group in 2013. Rafael is well known to the market participants as the successful director of important business conferences like Plastic Pipes Moscow, Plastics of Russia Forum, PET, RPET and Recycled Plastics and many other projects. General Manager of INVENTRA since 2017.

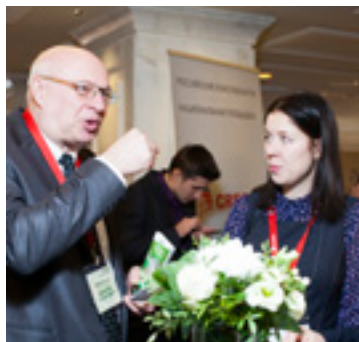
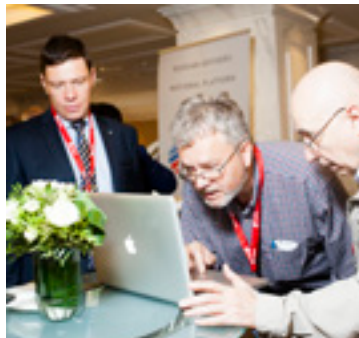


Olga Juravleva

**CREON Chemicals
General Manager**

Olga graduated from the Lomonosov Moscow State University of Fine Chemical Technology. She holds master's degree in materials science and technology of new materials. Olga joined the CREON team in 2004. She is responsible for conducting market research on fertilizer and specialty chemicals markets in Russia and the CIS and for generating new relevant projects and activities in the areas of agrochemicals and specialty chemicals. Since 2017, Olga is the General Manager of CREON Chemicals.

Projects of influence



Rational Approach is a well-established rating of environmental responsibility of Russian Oil and Gas companies, annually conducted by CREON and WWF.



Plastics of Russia is an annual forum, during which CREON awards the most innovative enterprises in the Russian Polymer industries.



Projects of influence



Russia and China is a conference by the Russian International Affairs Council (RIAC), supported by CREON. We hosted leading politicians such as Valentina Matvienko and Sergey Lavrov.



Russia and Turkey conference brings together decision-makers from Turkish and Russian business and politics. The CREON event was supported by Igor Ivanov, the former Russian Foreign Minister.



Why you can trust us



There are lots of consulting companies out there. But none of them understands the Oil and Gas Downstream sector in Eurasia as good as we do.



Experience

We understand Oil and Gas Downstream better than anyone in Russia/CIS as we have been involved for 16 years in the implementation of countless industrial projects.



Access

Investment projects may be announced anonymously by press-release or news-articles. But they are initiated and facilitated by people. And the experts of CREON Group know the people behind most project in Eurasia's petrochemical industries personally.



Partnership

Both westwards and eastwards from its borders, Russia is perceived as a difficult market, often being described with buzz-words like corruption, bureaucracy, unpredictability. This might partly be true, but with a trustworthy partner successful business in Russia is possible for foreign companies.



Global Network

By establishing CREON Capital in Luxembourg CREON Group grew even more to a global player with worldwide connections. We help foreign players to find attractive investment projects in Eurasia – and we help companies in Russia/CIS to upscale their business towards new export markets.



Implementation

Our management professionals are capable to execute your investment projects efficiently. We know how to deal with local authorities, monopolies and energy suppliers. We can resolve difficulties in investment projects in advance, while trusting in a combined experience of many decades.



How to stay in touch with us



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